

FY02 SFA IT Portfolio

	A	B	C	D	H	I	J	K	L	N	O	S	T	U	V	W	X	Y						
1	Initiatives & Projects			Funding Requests (\$000)															DSG/IRB Review			Funding Approval		
2	Victory ID		PBO Victory Initiatives & Modernization Projects	Business Case Tracking	19% Savings Plan Contribution As of April, 2001 Savings Plan			Target State Vision	PBO Victory Projects Original Requests As of July 2001 DSG / Mod Partner Estimate Formulation	Management Council Approved Modernization Placemat Estimated Allocations as of August 16, 2001 IRB	Current Planned Modernization Estimates	Estimated FY02 Operations Funds Required	Data Source	DSG Target Date	IRB Target Date	IRB Approved		Notes:						
					FY02	FY03	FY04									Amount	Date							
3																								
4	1		Turbo FAFSA																					
5			Turbo FAFSA Requirements (FOTW v 8.x)	BC-FY02-01	\$3,000	\$5,500	\$5,500	Yes	\$2,000	\$1,000	\$1,000		Placeholder											
6			EDExpress Reengineering										Placeholder											
7			Aid Application Reengineering	BC-FY02-02		\$5,000	\$5,000	Yes		SIS	SIS		SIS Pool					EdExpress Reengineering Included						
8	2		Common Origination & Disbursement																					
9			COD Phase IV			\$874	\$2,955	Yes		SIS	SIS		SIS Pool					Does not reflect negotiated SIS savings \$\$						
10			Common School ID	BC-FY02-03				Yes	\$2,000	\$3,000	\$3,000		Placeholder	Dec	Jan			Need \$1.5M in FY01 or move all to FY02-03						
11	3		Financial Management System with E-Business Center																					
12			FMS Phase IV	BC-FY02-04		\$2,457	\$2,457	Yes	\$5,000	\$5,000	\$6,500	\$9,900	FY02 Business Case	30-Aug-01	21-Sep-01	\$6,500	21-Sep-01	Includes \$1.5 from GA & Lender Modernization						
13			FARS Retirement		\$1,325	\$2,040	\$1,870	Yes		SIS	SIS		SIS Pool											
14			eCampus Based Program Phase II Completion		\$174	\$1,763	\$1,817	Yes	\$1,000	\$1,000	\$1,000		FY01 Business Case		28-Aug-01	\$1,000	28-Aug-01							
15			eCampus Based Program Phase III					Yes	\$4,000				Placeholder											
16			FP Data Mart Rlse 2 - Self Monitoring Tools & Oversight	BC-FY02-05				Yes	\$1,700	\$1,000	\$1,730	\$471	FY02 Business Case	06-Sep-01	31-Oct-01	\$1,730	15-Nov-01							
17			Enterprise Records Management	BC-FY02-06				Yes		\$1,500	\$1,500		Placeholder	01-Nov-01	14-Nov-01			Operations funding through CFO						
18			GA & Lender Modernization Enhancements	BC-FY02-07				Yes		\$1,550	\$0							Incorporated into FMS Phase IV						
19			Electronic School Financial and Audits	BC-FY02-08				Yes	\$4,200	\$4,200	\$3,800		FY02 Business Case	27-Sep-01	17-Oct-01	\$3,800	19-Oct-01							
20	4		NSLDS Mad Dog Changes																					
21			NSLDS Block Editing						\$750				OCIO Est					Operations Funds						
22			NSLDS/DCS Data/Interface Issues						\$500				OCIO Est					Operations Funds						
23			NSLDS Build Student Aid Data Mart						\$500				OCIO Est					Need to coordinate with FP Data Mart (Ops)						
24			NSLDS Reengineering Design & Specifications	BC-FY02-09				Yes	\$5,000	\$3,000	\$3,000		Placeholder											
25	5		Schools Portal with Single Logon																					
26			Single Sign On for Schools	BC-FY02-10						\$5,000			Placeholder					Seeking \$500K for Requirements/Design Phase						
27			Single Sign On for Employees										Placeholder											
28			Single Sign On for Financial Partners										Placeholder											
29			Single Sign On Development					Yes	\$7,500				Placeholder											
30			Single Sign On Software				Yes	\$2,500					Placeholder					\$2.5M for single sign on software						
31			SFA Portals Roll-Out Plan	BC-FY02-11				Yes	\$400	\$400					19-Oct-01	\$500	19-Oct-01	Approved in Mgmnt Council and read into IRB record on Oct 19						
32			Students Integrated Portal View					Yes	\$2,600	\$2,600	\$3,355		FY02 Business Case	25-Oct-01	31-Oct-01									
33			Financial Partners Integrated Portal View					Yes	\$1,600	\$1,600				25-Oct-01	31-Oct-01									
34			Schools Portal Enhancement					Yes	\$1,000				Placeholder											
35			Public View				Yes	\$500					Placeholder											
36			Employee View (SFA Intranet)				Yes	\$500					Placeholder											
37	6		E-Sign & P-Note																					
38			eSign Master Promissory Note Phase 2	BC-FY02-14				Yes	\$1,000	\$1,000	\$1,000		Placeholder											
39	7		Consistent Answers for Customers																					
40			Direct Loan eServicing		\$2,312	\$3,102	\$2,991	Yes		SIS	SIS		SIS Pool											
41			Consistent Answers for Customers Implementation		\$5,075	\$7,637	\$14,437	Yes		SIS	SIS		SIS Pool											
42			DMCS Replacement	BC-FY02-24				Yes		SIS	\$958		SIS Pool	01-Nov-01	14-Nov-01	\$2,550	15-Nov-01	\$2.55M approved, \$958K released until Jan 2002 checkpoint de						
43			DMCS Stage 2 Reengineering	BC-FY02-25				Yes		SIS	SIS		SIS Pool											
44			Direct Loan Servicing Reengineering Stage 1 (DLSS)	BC-FY02-26		\$1,400	\$3,850	Yes		SIS	SIS		SIS Pool											
45			Integrated School Data	BC-FY02-15					\$2,000	\$500	\$500		Placeholder	15-Nov-01	05-Dec-01									
46	8		Human Resources Support Systems																					
47			HR Modernization Phase 2	BC-FY02-16				Yes	\$3,400	\$3,400	\$3,400		Draft HR Budget	Dec	Jan									
48			SFA U Modernization - Learning Management System	BC-FY02-17	\$629	\$506	\$506	Yes	\$2,000	\$1,200	\$1,000	\$250	FY02 Business Case	Aug 23 & 30	21-Sep-01	\$1,000	21-Sep-01							
49	9		Product Support Analysis (FAFSA, DL Participation, DL e-Servicing)																					
50			Product Support Analysis						\$1,000				FY01 Placemat											
51	xx		Modernization Leadership																					
52			Modernization Partner Program Leadership	BC-FY02-18					\$9,000	\$9,000	\$9,000		FY02 Business Case	01-Nov-01	14-Nov-01	\$9,000	15-Nov-01							
53	xx		Enterprise Application Integration Architecture																					
54			EAI Implementation R3 -Core Adaptors	BC-FY02-19				Yes	\$3,200	\$3,200	\$3,500		FY02 Business Case	27-Sep-01	31-Oct-01	\$3,500	15-Nov-01	EAI team to provide status via e-mail to IRB						
55			ITA Release 3	BC-FY02-20				Yes	\$3,600	\$3,000	\$3,500		FY02 Business Case	27-Sep-01	31-Oct-01	\$3,500	15-Nov-01	ITA team to provide details in one on one meetings with IRB me						
56			EAI & ITA Release 3 Software						\$2,000	\$2,000	\$0							Costs for SW incorporated into EAI/ITA Business Cases						
57			Security Architecture Implementation	BC-FY02-22				Yes	\$400	\$400	\$600		FY02 Business Case		15-Nov-01	\$600	15-Nov-01							
58			Consistent Data Architecture	BC-FY02-23				Yes	\$950	\$950	\$950		OCIO Est											
59			Data Warehouse					Yes	\$200				OCIO Est											
60			Architecture Governance & Tech Policy Maintenance						\$400				Placeholder											
61			SFA to the Internet - TIVWAN		\$3,900	\$4,200	\$4,300	Yes					SIS Pool											
62			Inculcate CMM/SDLC						\$840				OCIO Est											
63	SIS		Shared in Savings Funding Pool																					
64			Share in Savings Pool							\$9,000	\$9,000					\$9,000	15-Nov-01	IRB approved maximum \$9M for SIS Pool.						
65																								
66	TOTALS		19% Savings Plan (Does not include additional savings not tied to modernization projects)		\$16,415	\$34,479	\$45,683																	
67			FY02 Total Requested Funds						\$73,240	\$64,500	\$63,293						\$42,680							
68			FY02 MODERNIZATION BUDGET						\$64,500	\$64,500	\$64,500						\$64,500							
69			FY02 Fund Balance						(\$8,740)	\$0	\$1,207						\$21,820							
70			Total Operations Funds Required									\$10,621												
71	Note: Assumes Oracle run time licenses funded by Operations funds per J. Lynch SFA CFO (6/4/01 IRB Meeting)																							